

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ONH AFC CS INVESTORS LLC, *et al.*,¹

Debtors.

Chapter 11 (Subchapter V)

Case No. 23-10931 (CTG)

(Jointly Administered)

**NOTICE OF FILING OF SETTLEMENT AND CONDITIONAL
RELEASE AGREEMENT**

PLEASE TAKE NOTICE that, on October 12, 2023, ONH 1601 CS Investors LLC and ONH AFC CS Investors LLC (collectively, the “Debtors”) entered into that certain *Settlement and Conditional Release Agreement* (the “Settlement Agreement”) with the Schwartz Nightingale Parties (as defined in the Settlement Agreement). A copy of the Settlement Agreement is attached hereto as **Exhibit A**.²

PLEASE TAKE FURTHER NOTICE that the Debtors will seek approval of the Settlement Agreement in connection with confirmation of its chapter 11 plan.

[Signature Page Follows]

¹ The last four digits of the Debtors’ federal tax identification numbers are 1199 (ONH AFC CS Investors LLC) and 6326 (ONH 1601 CS Investors LLC). The Debtors’ mailing address is B. Riley Advisory Services, 3445 Peachtree Road, Suite 1225, Atlanta, GA 30326.

² As of the filing hereof, the Debtors are waiting on one signature page from the Schwartz Nightingale Parties and reserve all of their rights with respect to the Settlement Agreement.

Dated: October 12, 2023
Wilmington, Delaware

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/s/ Matthew B. McGuire

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